

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: LONGWEI PETROLEUM INVESTMENT
HOLDING LIMITED SECURITIES
LITIGATION

C.A. No. 13 Civ. 214 (RMB)(RLE)

CONSOLIDATED CLASS ACTION

ECF CASE

**JOINT NOTICE OF FILING OF
AMENDMENT NO. 1 AND
AMENDED EXHIBITS TO
STIPULATION OF
SETTLEMENT**

This Document Relates To: All Actions

Class Plaintiffs Paul Love, Fabio Benedetto Lupis, Chris Wilson and Donald Pritt (collectively, "Class Plaintiffs") and Defendants Michael Toups, Gerald DeCiccio, Douglas Cole, Child Van Wagoner & Bradshaw, PLLC and Anderson Bradshaw PLLC (collectively, "Settling Defendants" and together with Class Plaintiffs, the "Settling Parties")) hereby respectively give notice of the filing of Amendment No. 1 to the Stipulation of Settlement [DE 265] and amended exhibits thereto:

- Amendment No. 1 – Amendment No. 1 to the Stipulation of Settlement is attached hereto as Exhibit A.
- Proposed Preliminarily Approval Order – The amended [Proposed] Order Preliminarily Approving Settlement and Providing for Notice is attached to Amendment No. 1 as Exhibit 1. (The original [Proposed] Order Preliminary Approving Settlement and Providing for Notice was filed as Exhibit A to the Stipulation of Settlement at DE 265).
- Settlement Notice – The amended Notice of Proposed Settlement of Class Action is attached as to Amendment No. 1 as Exhibit 2. (The original Notice of Pendency and Settlement of Class Action was filed as Exhibit A-1 to the Stipulation of Settlement at DE 265).

- Proof of Claim – The amended Proof of Claim and Release is attached to Amendment No. 1 as Exhibit 3. (The original Proof of Claim and Release was filed as Exhibit A-2 to the Stipulation of Settlement at DE 265).
- Publication Notice – The amended Summary Notice of Proposed Class Action Settlement was attached to Amendment No. 1 as Exhibit 4. (The original Summary Notice of Proposed Class Action Settlement was filed as Exhibit A-3 to the Stipulation of Settlement at DE 265).

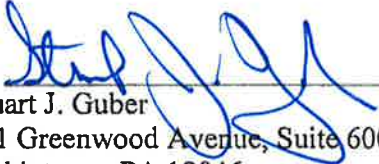
Dated: February 8, 2016

Respectfully submitted,

FARUQI & FARUQI, LLP


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By


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*Lead Counsel for Class Plaintiffs and
the Class*

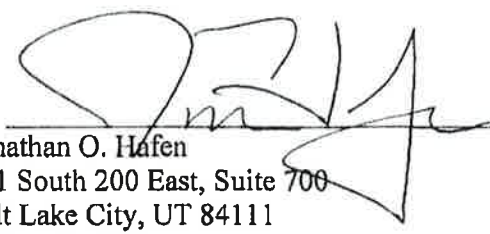
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